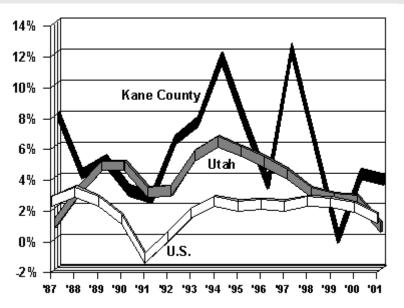
Employment Profile

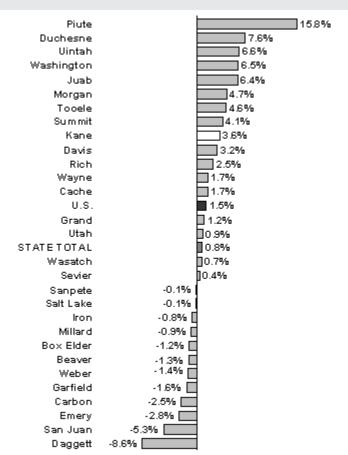
Annual Growth in Nonfarm Jobs



Kane County
typically follows the
general trend of
Utah and U.S. job
growth—with
higher peaks and
valleys. However, it
departed from the
larger-economy
trend starting in
2000 when job
growth rates
rebounded.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics.

Annual 2001* Growth in Nonfarm Jobs

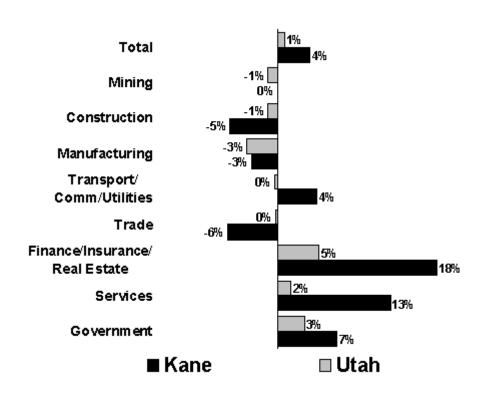


With 3.6 percent nonfarm job growth, Kane County was among the faster-growing counties during 2001. In fact, Kane County's moderate growth is probably preferable to some of the more spectacular employment expansion.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

^{*}Preliminary data.

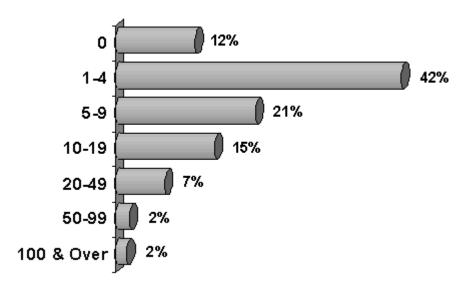
2000-2001* Nonfarm Job Percent Change



Despite a moderate 4-percent rate of nonfarm job growth in 2001, goods-producing industries felt the effects of the national downturn with declining employment levels.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

1st Quarter 2001 Kane Firms by Size

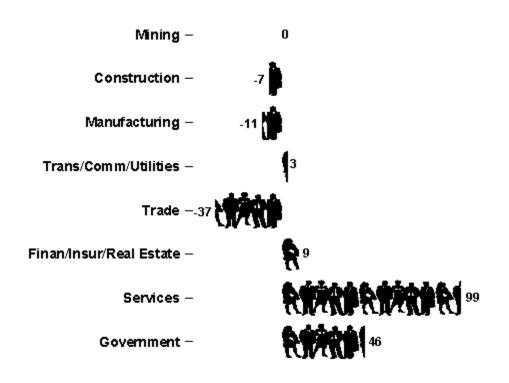


In Kane County, more than half the firms have fewer than five employees.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

^{*}Preliminary data.

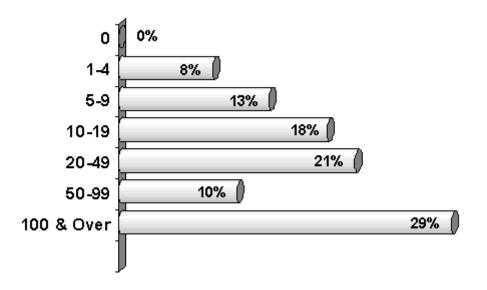
2000-2001* Nonfarm Job Growth by Industry



Kane County created about 100 net new jobs in the year 2001. Services and government added most of these new positions. On the other hand, trade lost a significant number of jobs in 2001.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

1st Qtr 2001 Kane Jobs by Firm Size

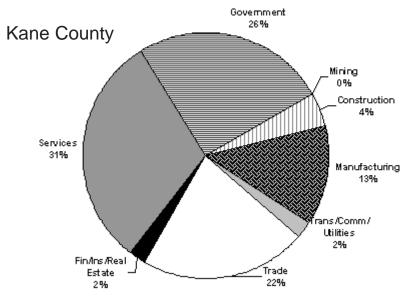


Large companies with 250 or more employees account for more almost 30 percent of total employment in Kane County.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

^{*}Preliminary data.

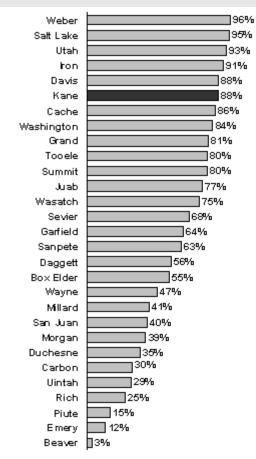
2001 Nonfarm Jobs Distribution by Industry



Trade, government and services dominate Kane County's economy. Manufacturing also plays a larger role than in most nonurban counties.

Source: Utah Department of Workforce Services.

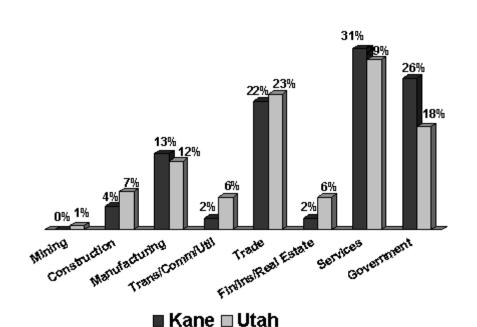
2000 Hachman Index by County



Source: Utah Governor's Office of Planning and Budget.

Kane County's economy is relatively diverse according to the Hachman Index. This index compares industrial diversity in one area and another. The closer the index to 100, the closer the county is to the industrial profile of the United. States. A strong manufacturing presence in Kane County contributes to its industrial diversity.

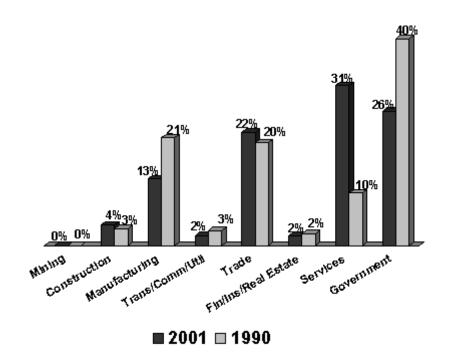
2001 Industrial Job Distribution



With the exception of a few industries, Kane County's industrial distribution appears similar to the state average. Government is more important in Kane County, and TCPU and FIRE are less important.

Source: Utah Department of Workforce Services.

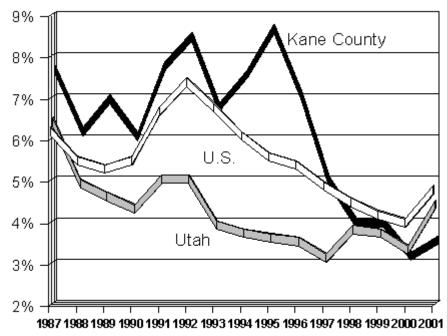
Kane County Industrial Job Distribution



Services has
experienced a
dramatic increase
in employment
share in Kane
County since 1990.
However,
manufacturing
and government
have become less
important sources
of employment.

Source: Utah Department of Workforce Services.

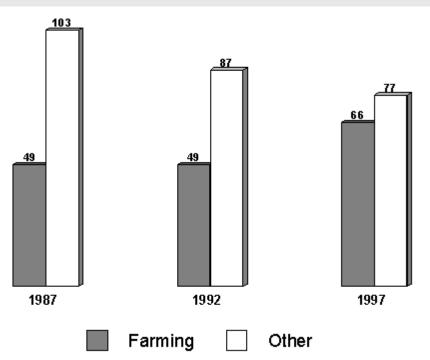
Annual Unemployment Rates



Although Kane
County displayed a
higher-thanaverage
unemployment rate
during most of the
80s and 90s, in
2001, the county's
jobless rate
measured below
both state and
national averages.

Source: Utah Department of Workforce Services.

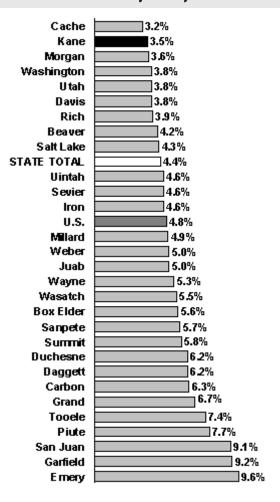
Kane County Farm Operators by Major Occupation



Departing from Utah's typical pattern, more and more workers are finding agriculture their prime source of employment.

Source: U.S. Census Bureau.

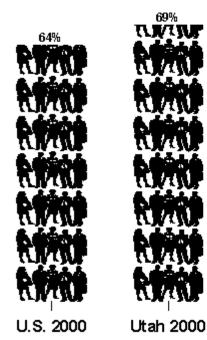
2001 Unemployment Rates by County



While the national recession nudged most jobless rates up, Kane experienced the second lowest rate in the state.

Source: Utah Department of Workforce Services.

Labor Force Participation Rates









The share of Kane County's population in the labor force is smaller than both the state and national averages. However, it rose slightly from the 1990 Census figure.

Source: U.S. Census Bureau.

Female Labor Force Participation Rates







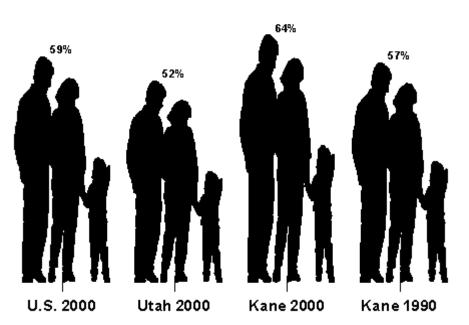
Kane 2000



The percentage of women in the Kane County labor force is up from 1990. Currently, it measures just under the U.S. rate. but far below the Utah figure.

Source: U.S. Census Bureau.

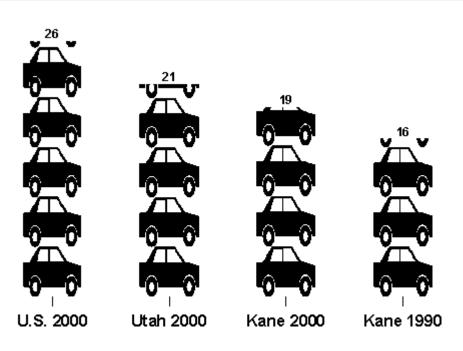
Children under Six with Both Parents in Labor Force



A large share of Kane County's children under age six have both parents in the labor force.

Source: U.S. Census Bureau.

Mean Travel Time to Work



Kane County
workers spend an
average of three
more minutes
commuting to work
than they did in
1990. Fortunately,
Kane County
commuters spend
roughly seven
fewer minutes
going to work than
the average
American.

Source: U.S. Census Bureau.

Largest Kane County Employers

First Quarter 2002

Company Kane County School District	Type of Industry Public Education	Employment 200-299
Best Friends Animal Sanctuary	Animall Services	200-299
Kane County Hospital	Healthcare	100-199
Aramark Sports & Entertainment	Resorts	100-199
Stampin' Up	Stamp Manufacturing	50-99
Federal Government	Federal Government	<i>50-99</i>
State of Utah	State Government	<i>50-99</i>
Kane County	Local Government	<i>50-99</i>
Honey IGA Supercenter	Grocery Store	<i>50-99</i>
Glazier's Food Town	Food Store	50-99
Thunderbird Restaurant/Motel	Restaurant/Lodging	25-49
Kanab City	Local Government	25-49
Coral Cliffs Development	Lodging	25-49
McDonald's	Fast Food Restaurant	<i>25-49</i>
Shilo Inn	Lodging	25-49
Houston's Trails End, Inc	Restaurant	25-49

Source: Utah Department of Workforce Services.